

Mitsu Chem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: October 28, 2026

To,
General Manager, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400001

Scrip Code : 540078

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter and half year ended September 30, 2026

We enclose herewith the Reconciliation of Share Capital Audit Report in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter and half year ended on September 30, 2026.

Kindly take the same on your records.

Thanking you.
Yours truly,

FOR MITSU CHEM PLAST LIMITED

MANISH
MAVJI
DEDHIA

Digitally signed by MANISH MAVJI DN: cn=MANISH MAVJI, o=MITSU CHEM PLAST LIMITED, email=mcpl@mitsuchem.com, c=IN, Date: 2026.10.27 12:52:39 +05'30'

Manish Dedhia
Managing Director and CFO
DIN: 01552841

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-III: Survey No. 5/11, 5/12, 5/15, 5/8B/2 & 6/1,
Village – Manik Nagar, Post – Majgaon,
Opp. Birla Carbon (I) Pvt. Ltd.,
Tal – Khalapur, Dist – Raigad,
Pin – 410 220, Maharashtra, INDIA

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding



MAHARSHI GANATRA & ASSOCIATES

Practising Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended 30th September 2026
2 ISIN : INE317V01016
3 Face Value : 10/-
4 Name of the Company Mitsui Chem Plast Limited
5 Registered Office Address 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai, Maharashtra, India, 400080
6 Correspondence Address 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai, Maharashtra, India, 400080
7 Telephone & Fax Nos. Tel No. 022 -2592 0055
8 Email address Fax no. 022-2592 0077
investor@mitsuichem.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE Limited

	Number of shares	% of Issued Cap.
10 Issued Capital	1,35,77,956.00	100
11 Listed Capital (Exchange-wise) (as per company records)	1,35,77,956.00	100
12 Held in dematerialised form in CDSL	91,64,109.00	67.49
13 Held in dematerialised form in NSDL	44,13,847.00	32.51
14 Physical	0	0
15 Total No. of shares (12+13+14)	1,35,77,956.00	100.00

16 Reasons for difference if any, between (10&11), (10&15), (11&15) : Nil

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principle Approval pending for Stock Exchange (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

- 18 Register of Members is updated (Yes / No) YES
If not, updated upto which date
19 Reference of previous quarter with regards to excess dematerialised shares, if any. NA
20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA
21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : NA

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	NA
Pending for more than 21 days	0	0	NA

22 Name, Telephone & Fax No. of the Compliance Officer of the Co:

Currently: No Compliance officer
Information of previous CS/ Compliance officer:
Name: Gargi Suresh Sawant
Designation: Company Secretary and Compliance officer
Telephone No: 83938 86677
Resignation Date: September 09, 2026

23 Name, Address, Tel. & Fax No., Regn. no. of the Certifying Auditor

Name: PCS: M/s. Maharshi Ganatra and Associates Address: 219-220, Goldcrest Business Park, LBS Marg, Ghatkopar West, Mumbai - 400086
Tel: 02225004455, COP No. 14520, FCS: 11332

24 Appointment of common agency for share registry work:

Name: Bigshare Services Private Limited
Address: Office no 56-2, 6th floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093
Email ID: info@bigshareonline.com Website: www.bigshareonline.com

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.): During the quarter under review, the Company convened a Board Meeting to approve the issuance of up to 10,00,000 Fully Convertible share warrants, which was subsequently approved by the shareholders at the Extra-Ordinary General Meeting held on September 9, 2026. Thereafter, BSE Limited granted in-principle approval on October 9, 2026, for the issuance of 10,00,000 warrants, each convertible into one equity share of face value ₹10/- each at an issue price of not less than ₹151/- per warrant.

For MAHARSHI GANATRA & ASSOCIATES
(Practising Company Secretaries)

MAHARSHI GANATRA (PROPRIETOR)
FCS: 11332
COP: 14520
Peer review certificate number: 7211/2025

DATE: October 23, 2026
PLACE: MUMBAI
UDIN: F011332H001994381

