

Mitsu Chem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



To,
Corporate Relationship Department
BSE Limited Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai- 400001

Scrip Code : 540078

Sub: Outcome of Board meeting held on August 14, 2026

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we wish to inform your good office that the Board of Directors of the Company in their meeting held today, Friday, August 14, 2026 has inter alia, approved the following items:

1. Standalone Unaudited Financial Results of the Company for the Quarter ended June 30, 2026 along with Limited Review Report.

A copy of the Unaudited Financial Results for quarter ended June 30, 2026 along with the Limited Review Report thereon in terms of Regulation 33 of Listing Regulations is enclosed herewith.

2. Issuance of upto 10,00,000 (Ten Lakhs) warrants each convertible into, or exchangeable for, one equity shares within the period of 18 (eighteen months) in accordance with the applicable law ("Warrants") at a price of Rs. 151/- (Rupees One Hundred and Fifty One Only) ("Warrant Issue Price") each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 15,10,00,000 (Rupees Fifteen Crores Ten Lakhs Only) to the specified Promoters & Non-promoter shareholders (as listed in "Annexure - A" herein) ("Proposed Warrant Allottee" or "Warrant Holder") by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), SEBI Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to necessary approval of the members of the Company and other regulatory authorities including BSE Limited, or such other authority as maybe applicable ("Warrants Issue"). Upon issuance of Warrants an amount of Rs. 37.75 (Rupees Thirty Seven and Seventy Five Paise Only) for each Warrants shall be payable by the Warrant Holders upfront at the time of subscription and allotment of each Warrant ("Warrants Subscription Price") and entitling the Warrant Holder(s) to apply for and get allotted one Equity Share of the Company against every Warrant held, in one or more tranches within a maximum period of 18 (Eighteen) months from the

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date of allotment of Warrants, on payment of balance Rs. 113.25 (Rupees One Hundred and Thirteen and Twenty Five Paise Only) which is equivalent to remaining 75% (Seventy-Five per cent) of the Warrant Issue Price, for each Warrant proposed to be converted, in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this issue, provisions of ICDR Regulations, or other applicable laws in this respect.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given in Annexure A & B.

3. Re-appointment of M/s. InCorp Advisory Services Private Limited, Chartered Accountants as an Internal Auditor of the Company, to conduct the Internal Audit for the Financial Year 2026-27, based on the recommendation of the Audit Committee.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given in Annexure C.

4. Appointment of Ms. Drishti Shailesh Thakker (DIN:11888392) as Additional Director (Non-Executive, Independent) of the Company w.e.f. August 14, 2026 for a term of five consecutive years, subject to approval of members of the Company at the ensuing general meeting.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given in Annexure D.

5. To seek the requisite approvals of the members of the Company for, inter alia, the aforementioned matters, the Board has also approved the draft notice for convening an Extra-Ordinary General Meeting ("EGM") of the Company. The EGM is scheduled to be held on Wednesday, September 9, 2026, at 2:30 PM (IST) through Video Conferencing or Other Audio-Visual Means.

The meeting commenced at 04.30 PM and concluded at 07.00 P.M.

This is for your information and records.

**Thanking you,
Yours sincerely,
FOR MITSU CHEM PLAST LIMITED**

**GARGI SAWANT
COMPANY SECRETARY & COMPLIANCE OFFICER**

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Independent Auditors' Limited Review Report on Quarterly Unaudited Financial Results of the Mitsu Chem Plast Limited pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015, as amended.

To
The Board of Directors of
Mitsu Chem Plast Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Mitsu Chem Plast Limited ("the Company") for the quarter ended 30 June 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 ('the Regulation') as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in these unaudited financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standard specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gokhale & Sathe
Chartered Accountants
Firm Registration No.: 103264W



Atul A Kale
Partner
Membership Number - 109947
UDIN: 26109947QYBZCT8973
Place: Mumbai
Date: 14 August 2026



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MITSU CHEM PLAST LIMITED Statement of Unaudited Financial Results for the quarter ended 30th June 2026

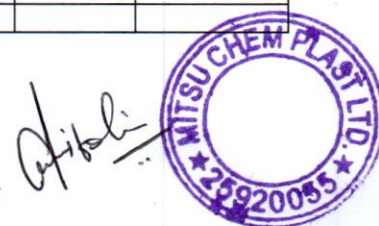
		(Rs. in lakhs except Earning Per Share)			
PARTICULARS		3 months ended 30.06.2026	3 months ended 31.03.2026	3 months ended 30.06.2025	Year Ended 31.03.2026
		Unaudited	Audited	Unaudited	Audited
III. INCOME					
(a) Revenue From Operations		9,514.53	8,647.46	8,527.86	35,016.95
(b) Other Income		18.26	32.01	12.53	67.61
TOTAL INCOME		9,532.78	8,679.47	8,540.39	35,084.56
IV. EXPENSES					
(a) Cost of Material Consumed		5,925.09	4,462.96	5,312.04	20,894.90
(b) Purchase of stock in trade				-	
(c) Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade		(282.66)	354.53	105.48	262.09
(d) Employee Benefits Expenses		694.48	680.11	691.82	2,690.70
(e) Finance Cost		168.75	176.88	150.59	642.97
(f) Depreciation and Amortisation Expenses		206.26	216.36	183.77	763.51
(g) Other Expenses		1,628.13	1,727.12	1,917.88	7,690.62
TOTAL EXPENSES		8,340.06	7,617.97	8,361.58	32,944.79
V. Profit Before Exceptional and Extraordinary Items and Tax (III-IV)		1,192.73	1,061.50	178.81	2,139.77
Exceptional Income/Expenses					
Impact of Labour Codes		-			12.33
VI. Profit Before Tax (V-VI)		1,192.73	1,061.50	178.81	2,127.44
VII. Tax Expenses					
(a) Current Tax		291.59	249.38	41.33	496.39
(b) Tax Expenses of Earlier Years		-	-	-	-
(c) Deferred Tax		27.31	40.39	6.32	69.18
Total Tax Expenses		318.90	289.77	47.65	565.57
VIII. Profit After Tax (VI-VII)		873.83	771.73	131.16	1,561.87
IX. Other Comprehensive Income (OCI)					
(a) <u>Items that will not be reclassified to profit or loss</u>					
Remeasurement benefit of defined benefit plans		-	13.82		10.40
Income tax expense on remeasurement benefit of defined benefit plans		-	3.48		2.62
Total of other comprehensive Income (OCI)		-	10.34	-	7.79
X. Total Comprehensive Income for the period (VIII+IX)		873.83	782.08	131.16	1,569.65
XI. Paid up equity share capital (Face Value of ₹ 10 Each)		1,357.80	1,357.80	1,357.80	1,357.80
XII. Other Equity excluding Revaluation Reserve as per balance sheet of previous accounting year					9,882.89
XIII. Basic Earning Per Share (EPS) (Rs)		6.44	5.68	0.97	11.50
XIV. Diluted Earning Per Share (EPS) (Rs)		6.44	5.68	0.97	11.50

Manufacturing Units

Unit -I, II & IV- Tarapur | Unit -III & V- Khalapur

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Notes :-

1. The above standalone financial results of the Company were reviewed and recommended by the audit committee on 14th August 2026 and subsequently approved by the Board of Directors at its meeting held on the 14th August 2026. The review report has been filed with stock exchange and is available on the Company's website.
2. The above financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act, 2013 ('Act') read with Companies (Indian Accounting Standards) Rules, 2015 as amended.
3. The financial results for the quarter ended 30th June 2026 have been subjected to review by the statutory auditors of the Company. The statutory auditor has issued an unqualified review opinion on the financial results.
4. The figures for the quarter ended 31st March 2026 are balancing figures between audited figures of full financial year ended 31st March 2026 and reviewed year to date figures upto nine month ended 31st December 2025 and the figures for the quarter ended 30th June 2025 are reviewed figures.
5. The Company is engaged in the business of Injection Moulding and Blow Moulding plastic articles such as Industrial containers, Healthcare furniture, and automotive components. There is no separate reportable product vertical in terms of IND AS-108 and hence there is no requirement of product vertical reporting.
6. There are no investor complaints pending as on 30th June 2026.
7. Previous periods' figures have been regrouped / reclassified where required to make them compatible with the figures of current periods.

For Mitsu Chem Plast Limited

Sanjay Dedhia

Executive Vice Chairman & Managing Director



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Annexure A

Sr. No.	Particulars	Details/Disclosures
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	10,00,000
4.	Names of the investors	As per Annexure B
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Note: Considering warrants on fully diluted basis	At present there is no requirement for any disclosure under this point. However, the same will be intimated post allotment of convertible warrants.
6.	Issue price / allotted price (in case of convertibles)	The Convertible Warrants have been allotted at a price Rs. 151/- each
7.	Number of investors	As per Annexure B
8.	In case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument;	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants. The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange.

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Annexure – B

Sr. No.	Name of Investor	Category	No. of Securities	Amount	Type of Securities
1.	Manish Mavji Dedhia	Promoter	4,75,000	7,17,25,000	Convertible Warrants
2.	Sanjay Mavji Dedhia	Promoter	3,25,000	4,90,75,000	Convertible Warrants
3.	Rikhav Securities Limited	Non-Promoter	2,00,000	3,02,00,000	Convertible Warrants

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Annexure – C

Sr. No.	Particulars	Description
a)	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Re-appointment of M/s. InCorp Advisory Services Private Limited as Internal Auditors of the Company
b)	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment;	M/s. InCorp Advisory Services Private Limited re-appointed as Internal Auditors of the Company for the Financial Year 2026-27.
c)	Brief profile	Founded in 2019, InCorp India operates as part of the InCorp Global Group, a leading corporate service provider headquartered in Singapore. It's global team comprises of over 1500 professionals across a wide network of strategic locations including Singapore, Australia, Hong Kong, India, Indonesia, Malaysia, Philippines and Vietnam. At InCorp India, they assist clients in navigating challenges by offering a full range of corporate services such as India Entry, Risk Assurance, Debt & Equity Funding, GIFT City Services, ESG & Sustainability, Taxation, Business Advisory, Outsourcing and Corporate Recovery. InCorp India is headquartered in Mumbai and employs between 200 and 500 professionals, including Chartered Accountants, Company Secretaries, MBAs, and lawyers. The firm aims to leverage its extensive regional expertise and resources to serve clients across various sectors seamlessly.
d)	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable

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Annexure – D

Sr. No.	Particulars	Description
a)	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment of Ms. Drishti Shailesh Thakker (DIN: 11888392) as Additional Director (Non-Executive, Independent) of the Company
b)	Date of appointment/ re-appointment/cessation (as applicable) & term of appointment/ re-appointment ;	Appointment w.e.f. August 14, 2026 <u>Terms of Appointment:</u> Drishti Shailesh Thakker as an Independent Director for a term of five consecutive years effective August 14, 2026, subject to the approval of the shareholders of the Company at the ensuing general meeting.
c)	Brief profile	Ms. Drishti Thakker is a Member of the Institute of Company Secretaries of India (ICSI). She holds a Bachelor of Laws (LL.B.) degree and a Bachelor's degree in Commerce from the University of Mumbai. Ms. Thakker is a governance and compliance professional with over a decade of experience in corporate secretarial function, regulatory compliance, and board advisory across listed and unlisted companies. She possesses extensive experience in corporate governance, SEBI and FEMA regulations, Public Issue management (IPO/FPO), CSR and ESG governance, legal documentation and stakeholder engagement. She is currently serving as the Company Secretary of Senvion Wind Technology Private Limited and was previously associated with Indira IVF Hospital Limited. Throughout her career, she has advised Boards and senior management on governance, compliance, and regulatory matters, while contributing to the development of robust governance frameworks and best practices.
d)	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable

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