## Mitsu Chem Plast Ltd.

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CIN: L25111MH1988PLC048925



Date: November 06, 2025

**BSE** Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai- 400001

Scrip Code: 540078

Dear Sir/Madam,

## Sub: Earnings Release on Results for the quarter and half year ended September 30, 2025

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Release on the Results for quarter and half year ended September 30, 2025.

Kindly take the same on record.

Thanking you. Yours truly,

### FOR MITSU CHEM PLAST LIMITED

Manish Dedhia Managing Director (DIN:01552841)

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur, Boisar, Dist. Palghar - 401506. Maharashtra, INDIA. Unit-II: J-237, MIDC, Tarapur, Boisar, Dist. Palghar - 401506. Maharashtra, INDIA. Unit-III: Survey No. 5/11, 5/12, 5/15, 5/8B/2 & 6/1,
Village – Manik Nagar, Post – Majgaon,
Opp. Birla Carbon ( I ) Pvt. Ltd.,
Tal – Khalapur, Dist – Raigad,
Pin – 410 220, Maharashtra, INDIA



# Mitsu Chem Plast Limited Delivers Strong Q2 FY26 Performance; Records 66% Growth in Net Profit

Mumbai, 06<sup>th</sup> November, Mitsu Chem Plast Limited (Mitsu, The Company) (BSE:540078), one of the leading global manufacturers of Blow Molded & Injection Molded products and a specialist in Hospital furniture components, Infrastructure Products, Packaging Bottles Drums, Jerry Cans, Pails and Caps, has announced its Unaudited Financial Results for Q2 FY26.

### Key Financial Highlights

Particulars (₹ Cr)	Q2 FY26	Q2 FY25	YoY
Total Income	92.56	81.46	13.63%
EBITDA	5.88	4.74	<b>1</b> 24.13%
EBITDA Margin (%)	6.37%	5.84%	<b>1</b> 53 Bps
Net Profit	1.88	1.14	<b>1</b> 65.72%
Net Profit Margin (%)	2.04%	1.40%	<b>1</b> 64 Bps
EPS (₹)	1.39	0.84	<b>1</b> 65.48%

Particulars (₹ Cr)	H1 FY26	H1 FY25	YoY
Total Income	177.96	161.86	9.95%
EBITDA	10.89	9.55	14.03%
EBITDA Margin (%)	6.13%	5.92%	1 21 Bps
Net Profit	3.20	2.22	<b>1</b> 43.65%
Net Profit Margin (%)	1.80%	1.38%	1 42 Bps
EPS (₹)	2.35	1.67	<b>1</b> 40.72%

Commenting on the performance, Mr. Jagdish Dedhia, Chairman of Mitsu Chem Plast Limited said, "We are pleased with our consistent performance this quarter, driven by steady demand across our core product segments and growing traction in export markets. Our overseas business continues to expand as we strengthen partnerships with global OEMs and have recently extended our presence into new markets in Europe. The response to our hospital furniture brand, Furnastra, has been highly encouraging, validating our focus on innovation, ergonomics, and quality in healthcare solutions.

We have also undertaken a capacity expansion at our facility, which will play a crucial role in meeting future demand and supporting our growth ambitions. With our strong foundation and a clear roadmap, we remain confident of achieving our long-term goal of reaching ₹1,000 Cr in revenue by 2028."

#### About Mitsu Chem Plast Limited

Mitsu Chem Plast Limited (BSE - 540078) is a certified manufacturer of polymer-based molded products, specializing in the creation and marketing of innovative, technically advanced solutions. The company serves a diverse range of growing industries, including Industrial Packaging Solutions, Healthcare Products, Infrastructure Products and Emergency Handling Solutions, all supported by robust in-house testing and quality control systems. The company's product portfolio features Molded Industrial Plastic

Packaging items like drums, jerry cans, bottles, jars, and related accessories; Infrastructure furniture parts such as chair shells; Hospital furniture components including panels, railings, planks, and trolley parts and Rescue and safety equipment like spine boards. Mitsu Chem Plast Limited primarily caters to Original Equipment Manufacturers (OEMs) across a variety of sectors, including chemical, pharmaceutical, dyes, agrochemical, disinfectants, diagnostic, hospital and infrastructure furniture. Its recent product innovations include pails for lubricants and new variants like GL 45 caps and TSV caps. The company's journey began 35 years ago with its first plant in Boisar, Tarapur. Today, it operates three manufacturing facilities in Maharashtra: two in Boisar, Tarapur, and one in Khalapur.

In FY25, Mitsu Chem Plast reported Total Income of  $\stackrel{?}{_{\sim}}$  332.88 Cr, with an EBITDA of  $\stackrel{?}{_{\sim}}$  23.28 Cr and a Net Profit of  $\stackrel{?}{_{\sim}}$  7.25 Cr.

#### Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

#### For Further Information Please Contact Corporate Communication Advisor



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