

Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055 F : + 91 22 25920077

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: October 29, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Script Code : 540078

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2024

We enclose herewith the Reconciliation of Share Capital Audit Report in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on September 30, 2024.

Kindly take the same on record.

Thanking you.

Yours truly,

FOR MITSU CHEM PLAST LIMITED

Ankita Bhanushali
Company Secretary

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/8B & 25/1,
Village-Talavali (Lohop) , Post: Majgaon,
Opp. Birla Carbon Ind.P Ltd., Tal. Khalapur,
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding

To,
The Board of Directors,
MITSU CHEM PLAST LIMITED
329, Gala Complex, 3rd Floor,
Din Dayal Upadhyay Marg,
Mulund (W), Mumbai – 400 080

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **MITSU CHEM PLAST LIMITED** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Bigshare Services Pvt. Ltd** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30th September, 2024**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT
REPORT

1.	For Quarter ended	30th September, 2024
2.	ISIN	INE317V01016, fully paid-up Equity Shares and IN9317V01014, partly paid-up Equity Shares
3.	Face Value	₹10/- per Equity Share, fully paid-up and ₹10/- per Equity Share, partly paid-up (paid-up ₹5 per share)
4.	Name of the company	Mitsu Chem Plast Limited
5.	Registered Office Address	329, Gala Complex, 3 rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080.
6.	Correspondence Address	329, Gala Complex, 3 rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080.
7.	Telephone & Fax Nos.	Tel No. 022 -2592 0055 Fax no. 022-2592 0077



SHREYA SHAH
Practicing Company Secretary

8.	Email address	investor@mitsuchem.com					
9.	Names of the stock exchanges where the company's securities are listed	BSE Limited					
				Number of Shares		% of Total issued Capital	
10.	Issued Capital			*1,35,81,675		100.00 %	
11.	Listed Capital			*1,35,81,675		100.00 %	
	BSE Limited			*1,35,81,675		100.00 %	
<i>*Includes 3,719 partly paid-up equity shares on which the final call money remains unpaid and are currently under the process of forfeiture as on 30th September, 2024</i>							
12.	Held in dematerialised form in CDSL			*1,07,43,690		77.73 %	
13.	Held in dematerialised form in NSDL			**28,37,985		22.27 %	
14.	Physical			-		-	
15.	Total No. of Shares (12+13+14)			1,35,81,675		100.00 %	
<i>*Includes 1,928 partly paid-up equity shares on which the final call money remains unpaid and are currently under the process of forfeiture as on 30th September, 2024</i>							
<i>** Includes 1,791 partly paid-up equity shares on which the final call money remains unpaid and are currently under the process of forfeiture as on 30th September, 2024</i>							
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	-N.A.-					
17. Certifying the details of changes in share capital during the quarter under consideration as per table below:							
	Particulars	No. of shares	Applied for listing	Listed on Stock exchange	Whether intimate to CDSL	Whether intimate to NSDL	In-Prin. appr. pending for SE
1.	Conversion of partly paid-up equity shares to fully paid-up equity shares in reference to the Company's Rights Issue	19,403	Yes	BSE Limited	Yes	Yes	-N.A.-
18.	Register of Members is updated (yes/No)	Yes					
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	NIL					



SHREYA SHAH
Practicing Company Secretary

20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	- N.A.-
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total requests	No. of demat requests	No. of shares
	Confirmed after 21 days	-NIL-	-NIL-
	Pending for more than 21 days	-NIL-	-NIL-
22.	Name, Telephone & Fax No. of the compliance officer of the company	:	Ms. Ankita Bhanushali Company Secretary & Compliance Officer Tel No. 022-2592 0055
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary		Shreya Shah Practicing Company Secretary B 107, Shivram Apartment, Above Indian Bank, Ramchandra Lane, Malad West, Mumbai 400064 M: 9925433351 Mem. No. 39409 CoP 15859
24.	Appointment of common Agency for shares registry work		Bigshare Services Pvt. Ltd Office No: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Ph: 022 6263 8200 Fax: 022 6263 8299 Website: www.bigshareonline.com



SHREYA SHAH
Practicing Company Secretary

25.	Any other details that the Practicing Company Secretary may like to provide	:	The Board of Directors of the Company at their meeting held on 26 th July, 2024 considered and approved the following: 1. Conversion of 19,403 partly paid-up Rights equity shares (from Face Value ₹ 5 per share to Fully Paid -up shares of Face Value ₹ 10 per share) of the Company) pursuant to Reminder cum Forfeiture Notice for payment of First and final Call Money to the eligible shareholders who had failed to pay the First & final call money. 2. Forfeiture of 3,719 partly paid-up Rights equity shares (from Face Value ₹ 5 per share to Fully Paid -up shares of Face Value ₹ 10 per share) of the Company) pursuant to Reminder cum Forfeiture Notice for payment of First and final Call Money to the eligible shareholders who had failed to pay the First & final call money.
-----	---	---	--

**SHREYA
HITESHBH
AI SHAH**

Digitally signed by SHREYA HITESHBHAI SHAH
DN: c=IN, o=PERSONAL,
pseudonym=7181f7ac780f4068d5d4445c2
507046c,
2.5.4.20=e2099e0f5dce7c16a317c0a76118
22ca371dc8870443b72ef919b0f256f,
postalCode=362265, st=Gujarat,
serialNumber=e02860c049209589d4d5d
6b91468ff70fc59ab90794c40b568861cd1
2c46bd3, cn=SHREYA HITESHBHAI SHAH
Date: 2024.10.28 18:56:29 +05'30'



SHREYA SHAH
PRACTICING COMPANY SECRETARY
ACS No. 39409 / CoP No. 15859

Place: Mumbai
Date: 28th October, 2024
UDIN: A039409F001805943