

Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055 F : + 91 22 25920077

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: July 24, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Script Code : 540078

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024

We enclose herewith the Reconciliation of Share Capital Audit Report in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on June 30, 2024.

Kindly take the same on record.

Thanking you.

Yours truly,

FOR MITSU CHEM PLAST LIMITED

Ankita Bhanushali
Company Secretary

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/8B & 25/1,
Village-Talavali (Lohop) , Post: Majgaon,
Opp. Birla Carbon Ind.P Ltd., Tal. Khalapur,
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding

SHREYA SHAH
Practicing Company Secretary

To,
The Board of Directors,
MITSU CHEM PLAST LIMITED
329, Gala Complex, 3rd Floor,
Din Dayal Upadhyay Marg,
Mulund (W), Mumbai – 400 080

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **MITSU CHEM PLAST LIMITED** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Bigshare Services Pvt. Ltd** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30th June, 2024**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|--|--|----------------------------------|
| 1. | For Quarter ended | 30th June, 2024 | |
| 2. | ISIN | INE317V01016, fully paid-up Equity Shares and IN9317V01014, partly paid-up Equity Shares | |
| 3. | Face Value | ₹10/- per Equity Share, fully paid-up and ₹10/- per Equity Share, partly paid-up (paid-up ₹5 per share) | |
| 4. | Name of the company | Mitsu Chem Plast Limited | |
| 5. | Registered Office Address | 329, Gala Complex, 3 rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080. | |
| 6. | Correspondence Address | 329, Gala Complex, 3 rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080. | |
| 7. | Telephone & Fax Nos. | Tel No. 022 -2592 0055 Fax no. 022-2592 0077 | |
| 8. | Email address | investor@mitsuchem.com | |
| 9. | Names of the stock exchanges where the company's securities are listed | BSE Limited | |
| | | Number of Shares | % of Total issued Capital |



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Practicing Company Secretary

| | | | | | | | |
|--|---|---------------------|------------------------|--------------------------|---------------------------|---------------------------|-------------------------------|
| 10. | Issued Capital | | | *1,35,81,675 | | 100.00 % | |
| 11. | Listed Capital | | | *1,35,81,675 | | 100.00 % | |
| | BSE Limited | | | *1,35,81,675 | | 100.00 % | |
| <i>*Includes 23,122 partly paid-up equity shares on which the final call money remains unpaid and hence continue to be listed under the ISIN IN9317V01014 as on 30th June, 2024</i> | | | | | | | |
| 12. | Held in dematerialised form in CDSL | | | * 1,05,57,450 | | 77.73 % | |
| 13. | Held in dematerialised form in NSDL | | | ** 30,24,225 | | 22.27 % | |
| 14. | Physical | | | - | | - | |
| 15. | Total No. of Shares (12+13+14) | | | 1,35,81,675 | | 100.00 % | |
| <i>*Includes 14,129 partly paid-up equity shares on which the final call money remains unpaid</i> | | | | | | | |
| <i>** Includes 8,993 partly paid-up equity shares on which the final call money remains unpaid</i> | | | | | | | |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | | | | | -N.A.- | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars | No. of shares | Applied for listing | Listed on Stock exchange | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin. appr. pending for SE |
| 1. | Conversion of partly paid-up equity shares to fully paid-up equity shares in reference to the Company's Rights Issue | 14,85,953 | Yes | BSE Limited | Yes | Yes | -N.A.- |
| 18. | Register of Members is updated (yes/No) | | : | | | Yes | |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any. | | : | | | NIL | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | | : | | | -N.A.- | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Total requests | No. of demat | No. of requests | No. of shares | Reasons for delay | | |
| | Confirmed after 21 days | | -NIL- | -NIL- | -N.A.- | | |



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Practicing Company Secretary

| | Pending for more than 21 days | -NIL- | -NIL- | -N.A.- |
|-----|---|-------|--|--------|
| 22. | Name, Telephone & Fax No. of the compliance officer of the company | : | Ms. Ankita Bhanushali Company Secretary & Compliance Officer Tel No. 022-2592 0055 | |
| 23. | Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary | | Shreya Shah Practicing Company Secretary B 107, Shivram Apartment, Above Indian Bank, Ramchandra Lane, Malad West, Mumbai 400064 M: 9925433351 Mem. No. 39409 CoP 15859 | |
| 24. | Appointment of common Agency for shares registry work | | Bigshare Services Pvt. Ltd Office No: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Ph: 022 6263 8200 Fax: 022 6263 8299 Website: www.bigshareonline.com | |
| 25. | Any other details that the Practicing Company Secretary may like to provide | : | The Right Issue and Allotment Committee of the Board of Directors of the Company at their meeting held on 25 th May, 2024 approved conversion of 14,85,953 partly paid-up Rights equity shares (from Face Value ₹ 5 per share to Fully Paid -up shares of Face Value ₹ 10 per share) of the Company pursuant to the payment made by the eligible shareholders with respect to the First and Final Call Notice issued by the Company;. Out of these, 14,83,695 equity shares were listed and traded on the Stock Exchange w.e.f. 6 th June, 2024 and 2,258 equity shares were listed and traded on the Stock Exchange w.e.f. 28 th June, 2024 under (ISIN: INE317V01016) | |

SHREYA
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SHREYA
HITESHBHAI SHAH
Date: 2024.07.23
18:28:44 +05'30'



SHREYA SHAH
PRACTICING COMPANY SECRETARY
ACS No. 39409 / CoP No. 15859

Place: Mumbai
Date: 23rd July, 2024
UDIN: A039409F000807803

B 107, Shivram Apartment, Above Allahabad Bank, Ramchandra Lane, Malad West, Mumbai 400064
M: 9925433351 E-mail: csshreyahshah@gmail.com