Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road, Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

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CIN: L25111MH1988PLC048925



Date: June 06, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400001

Script Code: 540078

Dear Sir/Madam,

Sub: Update on the First and Final Call on partly paid-up Equity Shares of the Company issued on Rights basis

Dear Sir/Madam,

This is in reference to our previous letters dated April 11, 2024, April 19, 2024, April 23, 2024 & May 25,2024, regarding the First and Final Call of the Rights Issue of the Company.

The holders of the aforesaid partly paid-up equity shares, whose names appeared on the Register of Members as on April 19, 2024 (the Record Date), were required to pay the First and Final Call amount of Rs. 72.00 per equity share (comprising Rs. 5/- towards face value and Rs. 67/- towards securities premium) between Wednesday, April 24, 2024 and Wednesday, May 08, 2024 (both days inclusive).

The Company has completed the corporate action for credit of 14,83,695 number of equity shares having Rs. 72/paid-up equity shares.

These equity shares have been listed and would be available for trading on the Stock Exchanges with effect from June 06, 2024 (ISIN: INE317V01016).

Kindly take the same on record.

Thanking you.

Yours truly,

FOR MITSU CHEM PLAST LIMITED

Ankita Bhanushali Company Secretary