



## MITSU CHEM PLAST LIMITED

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**Corporate Identification Number (CIN):** L25111MH1988PLC048925 **Website:**

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### **FREQUENTLY ASKED QUESTIONS (FAQs)**

### **FOR THE FIRST AND FINAL CALL PAYMENT OF PARTLY PAID UP RIGHTS EQUITY SHARE 2024**

#### **1. What is the call record date for the First and Final Call payment?**

The call record date for the First and Final Call money (“**First and Final Call**”) is Friday, April 19, 2024 (“**First and Final Call Record Date**”) for the purpose of determining the holders of Partly paid Equity Shares (“**Eligible Shareholders**”) to whom the notice for the First and Final Call (the “**First and Final Call Notice**”), will be sent.

#### **2. Who are required to pay the First and Final Call?**

The shareholders holding the partly paid-up equity shares of the Company as of the First and Final Call Record Date are only permitted to pay the First and Final Call (**Eligible Shareholders**).

#### **3. How much is payable in the First and Final Call?**

₹ 72 per Rights Equity Share (comprising ₹ 5/- towards face value and ₹ 67/- towards premium) (the “**First and Final Call**”) is payable on the First and Final Call.

#### **4. What would be the status of the existing partly paid-up equity shares?**

There will be no trading of the ₹ 72 partly paid-up equity shares of the Company (ISIN: IN9317V01014) on the Stock Exchanges with effect from Thursday, April 18, 2024 on account of the First and final Call

#### **5. What are the modes of payment of the First and Final Call?**

The First and Final Call can be paid through following modes:

- (a). Online ASBA:** By visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs.
- (b). Physical ASBA:** By submitting the duly filled up ASBA Form (Annexure-2) of the First and Final Call Notice at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs.

Please visit:

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs (for points (a) and (b) above)

(c). **3-in-1 account:** Eligible Shareholders may make the payment of First and Final Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility.

(e). **Cheque / demand draft:** Through cheque or demand draft drawn in favour of:

- i. **Mitsu Chem Plast Limited –First And Final Call Money – R A/C** (for resident shareholders)
- ii. **Mitsu Chem Plast Limited – First And Final Call Money – NR A/C**(for non-resident shareholders)

The cheques or demand drafts will need to be submitted together with a duly filled-in Payment Slip with the Registrar i.e. Bigshare Services Private Limited as mentioned in the Payment Slip.

**6. I purchased the Rs. 5 partly paid-up equity shares on the stock exchange. Why should I pay the First and Final Call ?**

The First and Final Call is required to be paid by all shareholders who hold the ₹ 5/- partly paid-up equity share as of the Call Record Date i.e. April 19, 2024. Only on payment of the First and Final Call would these shares progress to fully paid-up equity shares of the Company. Please note the consequences of non-payment of the First and Final Call stated in the First and Final Call Notice.

**7. If I don't pay the First and Final Call, what will happen to my Rights Equity Shares?**

The following are the consequences of non-payment of the First and Final Call :

- (a) Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of First and Final Call beyond May 08, 2024 till the actual date of payment;
- (b) The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- (c) The partly paid-up equity shares of the Company held by you, including the amount already paid thereon is liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

**8. When can the First and Final Call payment be made?**

The First and Final Call can be paid between **Wednesday, April 24, 2024 till Wednesday, May 08, 2024 (latest by 5:00 pm).**

**9. Can an Eligible Shareholder pay in excess of the monies due from him towards First and Final Call ?**

Eligible Shareholders are advised to pay only the amount which is due on the First and Final Call . Excess payment if any would be refunded (in case of payment through cheque or demand draft) or would be unblocked in the Eligible Shareholder's account (in case of ASBA).

Any payment from non-Eligible Shareholder would also be refunded to him / unblocked in his account as the case may be.

**10. Is part payment permitted?**

Part-payment would be treated as non-payment, which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.

**11. Where can I access my First and Final Call Notice?**

The First and Final Call Notice may be accessed on the website of the Registrar at [www.bigshareonline.com](http://www.bigshareonline.com). Please enter your DP ID and Client ID details in the space provided to view and download your individual First and Final Call Notice.

The First and Final Call Notice is also available on the website of the Company at <https://www.mitsuchem.com/rights-issue/> and on the websites of the stock exchange at [www.bseindia.com](http://www.bseindia.com).

**12. What is the payment limit on net-banking?**

The payment limit on net-banking is as determined by your individual bank. Please check the limits before making payment. In case the limit is lower than the amount due on the First and Final Call, you may make more than one payment to ensure that you pay the First and Final Call in full.

*You may also mail on [investor@bigshareonline.com](mailto:investor@bigshareonline.com) for any further clarifications required with respect to the First and Final Call payment.*

*Note: The FAQs are subject to the terms and conditions specified in the First and Final Call Notice.*