Mitsuchem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road, Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

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CIN: L25111MH1988PLC048925



Date: April 8, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai- 400001

Script Code: 540078

Dear Sir/Madam,

Sub: Fund Raising by issuance of Debt Securities by Large Entities

With reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect to Fund Raising by issuance of Debt Securities by Large Entities, we hereby confirm that the Company does not fall under the framework and applicability criteria of 'Large Corporate' as on March 31, 2021.

Kindly take the same on record.

Thanking you.

Yours truly,

FOR MITSU CHEM PLAST LIMITED Journ Chakker

Drishti Thakker **Compliance Officer**