

Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055 F : + 91 22 25920077

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: October 14, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Script Code : 540078

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2022

We enclose herewith the Reconciliation of Share Capital Audit Report in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on September 30, 2022.

Kindly take the same on record.

Thanking you.

Yours truly,

FOR MITSU CHEM PLAST LIMITED

Drishti Thakker
Company Secretary

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/8B & 25/1,
Village-Talavali (Lohop) , Post: Majgaon,
Opp. Birla Carbon Ind-P Ltd., Tal. Khalapur,
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding

To,
The Board of Directors,
MITSU CHEM PLAST LIMITED
329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg,
Mulund (W), Mumbai – 400 080

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **MITSU CHEM PLAST LIMITED** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Bigshare Services Pvt. Ltd** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30th September, 2022**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|--|---|---|
| 1. | For Quarter ended | : | 30th September, 2022 |
| 2. | ISIN | : | INE317V01016 |
| 3. | Face Value | : | Rs. 10/- each |
| 4. | Name of the company | : | Mitsu Chem Plast Limited |
| 5. | Registered Office Address | : | 329, Gala Complex, 3 rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080. |
| 6. | Correspondence Address | : | 329, Gala Complex, 3 rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080. |
| 7. | Telephone & Fax Nos. | : | Tel No. 022 -2592 0055 Fax no. 022-2592 0077 |
| 8. | Email address | : | investor@mitsuchem.com |
| 9. | Names of the stock exchanges where the company's securities are listed | : | BSE Limited |



SHREYA SHAH
Practicing Company Secretary

| | | | | | | | |
|-----|---|------------------------|---------------------------------|----------------------------------|---------------------------|---------------------------|-------------------------------|
| | | : | Number of Shares | % of Total issued Capital | | | |
| 10. | Issued Capital | : | 1,20,72,600 | 100 % | | | |
| 11. | Listed Capital | : | 1,20,72,600 | 100 % | | | |
| | BSE Limited | : | 1,20,72,600 | 100 % | | | |
| 12. | Held in dematerialised form in CDSL | : | 87,67,194 | 72.63 % | | | |
| 13. | Held in dematerialised form in NSDL | : | 33,05,406 | 27.37 % | | | |
| 14. | Physical | : | - | - | | | |
| 15. | Total No. of Shares (12+13+14) | : | 1,20,72,600 | 100 % | | | |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | : | -N.A.- | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars | No. of shares | Applied/not Applied for listing | Listed on Stock exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin. appr. pending for SE |
| | NA | NA | NA | NA | NA | NA | NA |
| 18. | Register of Members is updated (yes/No) | : | Yes | | | | |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any. | : | NIL | | | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | : | -N.A.- | | | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Total demat requests | No. of requests | No. of shares | Reasons for delay | | | |
| | Confirmed after 21 days | -NIL- | -NIL- | -N.A.- | | | |
| | Pending for more than 21 days. | -NIL- | -NIL- | -N.A.- | | | |



SHREYA SHAH
Practicing Company Secretary

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|-----|---|---|--|
| 22. | Name, Telephone & Fax No. of the compliance officer of the company | : | Ms. Drishti Thakker Company Secretary & Compliance Officer Tel No. 022-2592 0055 |
| 23. | Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary | | Shreya Shah Practicing Company Secretary B 107, Shivram Apartment, Above Allahabad Bank, Ramchandra Lane, Malad West, Mumbai 400064 M: 9925433351 Mem. No. 39409 CoP 15859 |
| 24. | Appointment of common Agency for shares registry work | | Bigshare Services Pvt. Ltd Office No: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Ph: 022 6263 8200 Fax: 022 62638299 Website: www.bigshareonline.com |
| 25. | Any other details that the Practicing Company Secretary may like to provide | : | The Board of Directors at their meeting held on 5 th July, 2022 had approved : (i) raising of funds aggregating upto Rs. 12,500 Lakhs by way of issue of equity shares through Further Public Offer (FPO) and (ii) draft Red Herring Prospectus in connection with proposed FPO for filing with SEBI and the exchanges. |



SHREYA SHAH
PRACTICING COMPANY SECRETARY
ACS No. 39409 / CoP No. 15859

Place: Mumbai

Date: 11th October, 2022

UDIN: A039409D001193089