

Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055 F : + 91 22 25920077

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: 16th April, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Script Code : 540078

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2020

We enclose herewith the Reconciliation of Share Capital Audit Report in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on 31st March, 2020.

Kindly take the same on record.

Thanking you.

Yours truly,

FOR MITSU CHEM PLAST LIMITED

Drishti Thakker

**Drishti Thakker
Compliance Officer**

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/8B & 25/1,
Village-Talavali (Lohop) , Post: Majgaon,
Opp. Birla Carbon Ind P Ltd., Tal. Khalapur,
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding

To,
The Board of Directors,
MITSU CHEM PLAST LIMITED
329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg,
Mulund (W), Mumbai – 400 080

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the Depositories & other records/documents maintained by **MITSU CHEM PLAST LIMITED** and its Registrar & Share Transfer Agents (RTA) **Bigshare Services Pvt. Ltd**, 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 produced before us for the purpose of issuing this certificate, in pursuance to the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 as notified on 3rd October, 2018 for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **31st March, 2020** in respect of period between **1st January, 2020 to 31st March, 2020**.

Based on such examination and verification as considered necessary by me and according to the information and explanation given and furnished to me, which to the best of my knowledge and belief were necessary for our Certification, I hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.


SHREYA SHAH
PRACTISING COMPANY SECRETARY
ACS No. 39409 / CoP No. 15859



Place: Mumbai
Date: 14th April, 2020
UDIN: A039409B000156548

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	31 st March, 2020	
2.	ISIN	:	INE317V01016	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the company	:	Mitsu Chem Plast Limited	
5.	Registered Office Address	:	329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080.	
6.	Correspondence Address	:	329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080.	
7.	Telephone & Fax Nos.	:	Tel No. 022 -2592 0055 Fax no. 022-2592 0077	
8.	Email address	:	investor@mitsuchem.com	
9.	Names of the stock exchanges where the company's securities are listed	:	SME exchange of BSE Limited	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	1,20,72,600	100.00 %
11.	Listed Capital	:	1,20,72,600	100.00 %
	SME exchange of BSE Limited	:	1,20,72,600	100.00 %
12.	Held in dematerialised form in CDSL	:	99,63,108	82.52%
13.	Held in dematerialised form in NSDL	:	21,09,492	17.48%
14.	Physical	:	-	-
15.	Total No. of Shares (12+13+14)	:	1,20,72,600	100.00%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	



SHREYA SHAH
Practising Company Secretary

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of shares	Applied/not Applied for listing	Listed on Stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. appr. pending for SE
Bonus Issue	80,48,400 Bonus Equity Shares of Rs. 10/- each	Applied for listing and listing approval received	BSE Limited	Yes	Yes	In-principal approval received
Migration from BSE SME platform to BSE Mainboard	1,20,72,600 Equity Shares of Rs. 10/- each	not applied for listing	BSE Limited	Yes	Yes	In-principal approval received
18.	Register of Members is updated (yes/No)	:	Yes			
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL			
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?.	:	-N.A.-			
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days	-NIL.-	-NIL-	-N.A.-		
	Pending for more than 21 days.	-NIL.-	-NIL.-	-N.A.-		
22.	Name, Telephone & Fax No. of the compliance officer of the company	:	Ms. Drishti Thakker Company Secretary & Compliance Officer Tel No. 022-2592 0055			



SHREYA SHAH
Practising Company Secretary

23.	Name, Address, Tel & Fax no., Mem. No. of the Practising Company Secretary .	Shreya Shah Practising Company Secretary 306-308, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai 400 001. Mobile No.: 992543351 Mem. No. 39409 CoP 15859
24.	Appointment of common Agency for shares registry work	Bigshare Services Pvt. Ltd 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 . Ph: 022 6263 8200 Fax: 022 62638299 Website : www.bigshareonline.com
25.	Any other details that the Practising Company Secretary may like to provide	The Company issued and allotted 80,48,400 Bonus Equity Shares of Rs. 10/- each, which were consequently, listed on BSE SME platform; and the Company also applied for migration from BSE SME platform to BSE Mainboard for which, the in-principal approval has been received.


SHREYA SHAH
PRACTISING COMPANY SECRETARY
ACS No. 39409 / CoP No. 15859



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