

Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055 F : + 91 22 25920077

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: 8th July, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Script Code : 540078

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2019

We enclose herewith the Reconciliation of Share Capital Audit Report in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on 30th June, 2019.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR MITSU CHEM PLAST LIMITED

Drishti Thakker

**Drishti Thakker
Compliance Officer**



Encl: As above

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/8B & 25/1,
Village-Talavali (Lohop) , Post: Majgaon,
Opp. Birla Carbon Ind.P Ltd., Tal. Khalapur,
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding

To,
The Board of Directors,
MITSU CHEM PLAST LIMITED
329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg,
Mulund (W), Mumbai – 400 080

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the Depositories & other records/documents maintained by **MITSU CHEM PLAST LIMITED** and its Registrar & Share Transfer Agents (RTA) **Bigshare Services Pvt. Ltd**, 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 produced before us for the purpose of issuing this certificate, in pursuance to the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 as notified on 3rd October, 2018 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended **30th June, 2019** in respect of period between **1st April, 2019 to 30th June, 2019**.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.



HAREESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 8th July, 2019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | |
|-----|--|---|---|----------------------------------|
| 1. | For Quarter ended | : | 30 th June, 2019 | |
| 2. | ISIN | : | INE317V01016 | |
| 3. | Face Value | : | Rs. 10/- each | |
| 4. | Name of the company | : | Mitsu Chem Plast Limited | |
| 5. | Registered Office Address | : | 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080. | |
| 6. | Correspondence Address | : | 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080. | |
| 7. | Telephone & Fax Nos. | : | Tel No. 022 -2592 0055 Fax no. 022-2592 0077 | |
| 8. | Email address | : | investor@mitsuchem.com | |
| 9. | Names of the stock exchanges where the company's securities are listed | : | SME exchange of BSE Limited | |
| | | : | Number of Shares | % of Total issued Capital |
| 10. | Issued Capital | : | 40,24,200 | 100.00 % |
| 11. | Listed Capital | : | 40,24,200 | 100.00 % |
| | BSE Limited | : | 40,24,200 | 100.00 % |
| 12. | Held in dematerialised form in CDSL | : | 33,63,037 | 83.57% |
| 13. | Held in dematerialised form in NSDL | : | 6,61,163 | 16.43% |
| 14. | Physical | : | - | - |
| 15. | Total No. of Shares (12+13+14) | : | 40,24,200 | 100.00% |
| 6. | Reasons for difference if any, between (10&11), (10&15), (11&15) | : | -N.A.- | |

| | | | | | | |
|-------------|---|---------------------------------|---|--|---------------------------|---|
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | |
| Particulars | No. of shares | Applied/not Applied for listing | Listed on Stock exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin. appr. pending for SE (Specify names) |
| -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- |
| 18. | Register of Members is updated (yes/No) | | : | Yes | | |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any. | | : | NIL | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?. | | : | -N.A.- | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay | | |
| | Confirmed after 21 days | -NIL.- | -NIL- | -N.A.- | | |
| | Pending for more than 21 days. | -NIL.- | -NIL.- | -N.A.- | | |
| 22. | Name, Telephone & Fax No. of the compliance officer of the company | | : | Ms. Drishti Thakker Compliance Officer Tel No. 022-2592 0055 | | |
| 23. | Name, Address, Tel & Fax no., Mem. No. of the Auditor. | | : | Haresh Sanghvi 401-406, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai 400 001. Phone No.: 022-40021712 Mem. No. 2259 CoP 3675 | | |

Haresh Sanghvi
Practicing Company Secretary

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| 24. | Appointment of common Agency for shares registry work | Bigshare Services Pvt. Ltd 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 . Ph: 022 6263 8200 Fax: 022 6263 8299 Website : www.bigshareonline.com |
| 25. | Any other details that the Company Secretary may like to provide | : - |



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai

Date: 8th July, 2019