

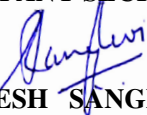
To,
The Board of Directors,
MITSU CHEM PLAST LIMITED
329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg,
Mulund (W), Mumbai – 400 080.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories & other records/documents maintained by **MITSU CHEM PLAST LIMITED** and its Registrar & Share Transfer Agents (RTA) **Bigshare Services Pvt. Ltd.**, 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 produced before us for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31st December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3rd March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended **30th June, 2017** in respect of period between **1st April, 2017 to 30th June, 2017**.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

For H.P. SANGHVI & COMPANY
COMPANY SECRETARIES


HAREESH SANGHVI
(Proprietor)
CoP No. 3675/FCS 2259



Place: Mumbai
Date : 15th July, 2017

SECRETARIAL AUDIT REPORT

1.	For Quarter ended	:	30th June, 2017	
2.	ISIN	:	INE317V01016	
3.	Face Value	:	Rs. 10/- each.	
4.	Name of the company	:	Mitsu Chem Plast Limited	
5.	Registered Office Address	:	329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080.	
6.	Correspondence Address	:	329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W) Mumbai – 400 080.	
7.	Telephone & Fax Nos.	:	Tel No. 022 -2592 0055 Fax no. 022-2592 0077	
8.	Email address	:	investor@mitsu-chem.com	
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	35,25,000	100.00 %
11.	Listed Capital	:	35,25,000	100.00 %
	BSE Limited	:	35,25,000	100.00 %
12.	Held in dematerialised form in CDSL	:	30,18,037	85.62 %
13.	Held in dematerialised form in NSDL	:	5,06,963	4.38 %
14.	Physical	:	-	-
15.	Total No. of Shares (12+13+14)	:	35,25,000	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:			




Particulars	No. of shares	Applied/not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin.appr. pending for SE (Specify names)
-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (yes/No)		:	Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.		:	-N.A.-		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?.		:	-N.A.-		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests	No. of requests		No. of shares	Reasons for delay.	
	Confirmed after 21 days	-NIL.-		-NIL-	-N.A.-	
	Pending for more than 21 days.	-NIL.-		-NIL.-	-N.A.-	
22.	Name, Telephone & Fax No. of the compliance officer of the company.		:	Ms. Drishti Thakker Compliance Officer Tel No. 022-2592 0055		
23.	Name, Address, Tel & Fax no., Mem. No. of the Auditor.			H. P. Sanghvi & Company A-6, Mazdock , 74/G J.P. Road. Seven Bungalows, Andheri(W), Mumbai-400 061 Phone No. 40021712 Mem. No. 2259 CoP 3675		
24.	Appointment of common Agency for shares registry work			Bigshare Services Pvt. Ltd 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 . Ph: 022 6263 8200 Fax: 022 6263 8299 Website : www.bigshareonline.com		



25.	Any other details that the Company Secretary may like to provide	-
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**For H.P. SANGHVI & COMPANY
COMPANY SECRETARIES**




HARESH SANGHVI
(Proprietor)
CoP No. 3675/FCS 2259

Place: Mumbai

Date : 15th July, 2017